

COMMUNITY PROPERTY QUESTIONNAIRE

CONFIDENTIAL--ATTORNEY CLIENT PRIVILEGE AND WORK PRODUCT PREPARED IN ANTICIPATION OF LITIGATION--NOT SUBJECT TO DISCOVERY OR DISCLOSURE WITHOUT EXPRESS WRITTEN CONSENT OF CLIENT OR ATTORNEY.

The information in this form will be used in a suit for partition of community property or in a community property settlement, but only after consultation and agreement from you. It is important that you include all property and debts that you are aware of or that you suspect exist. This form attempts to list common categories of property owned by most people, as a reminder to you. If any type of property that you own is not included please be sure to list it. If you are unsure about anything, list it. Once this form is completed, there will be a follow up meeting to clarify any questions you may have.

While this form will be held in the strictest confidence and will not be released to anyone, the information that you supply is discoverable directly from you.

I. GENERAL INFORMATION

Information about you:

Name _____

Information about your marriage:

Date of marriage _____

City and state of marriage _____

Date of separation _____

Date of Filing of Petition for Divorce _____

** Note: All values and balances listed in this worksheet should be as of this date unless otherwise indicated **

List any prior or pending court actions between you and your spouse, by title, docket number, and names of attorneys involved _____

If not married in Louisiana, date moved to Louisiana _____

Did you and your spouse sign a prenuptial agreement? If so, in which parish was it recorded? _____

Have you and your spouse obtained a judgment of separation of property? List details.

Have you or your spouse ever filed for legal separation or divorce? If so, when and where? _____

Have you or your spouse ever recorded a reservation of income from separate property?

II. ASSETS
REAL ESTATE

Family Home:

Location _____

Please provide a legal description.

Year purchased _____ Purchase price \$ _____ Fair market value \$ _____
(if recently appraised, give date, name of appraiser, address and phone number.)

Title to the property is in name of _____

Mortgage on the property held by _____
with approximately \$ _____ as the balance (call bank or lender, providing loan
number and identifying yourself as the owner when you request the balance.)

Monthly payments on the real estate are \$ _____

Who has signed the promissory note secured by the mortgage _____

Second mortgage, if any (give details) _____

Vacation Home:

Location _____

Year purchased _____ Purchase price \$ _____ Fair market value \$ _____
(if recently appraised, give date, name of appraiser, address and phone number.)

Title to the property is in name of _____

Mortgage on the property held by _____
with approximately \$ _____ as the balance (call bank or lender, providing loan
number and identifying yourself as the owner when you request the balance.)

Monthly payments on the real estate are \$ _____

Who has signed the promissory note secured by the mortgage _____

Rental Property:

Location _____

Year purchased _____ Purchase price \$ _____ Fair market value \$ _____
(if recently appraised, give date, name of appraiser, address and phone number.)

Title to the property is in name of _____

Mortgage on the property held by _____
with approximately \$ _____ as the balance (call bank or lender, providing loan
number and identifying yourself as the owner when you request the balance.)

Monthly payments on the real estate are \$ _____

Who has signed the promissory note secured by the mortgage _____

Vacant Land:

Location _____

Year purchased _____ Purchase price \$ _____ Fair market value \$ _____
(if recently appraised, give date, name of appraiser, address and phone number.)

Title to the property is in name of _____

Mortgage on the property held by _____
with approximately \$ _____ as the balance (call bank or lender, providing loan
number and identifying yourself as the owner when you request the balance.)

Monthly payments on the real estate are \$ _____

Who has signed the promissory note secured by the mortgage _____

Time Share, Condominium, Farm Land, Office Building:

Location _____

Year purchased _____ Purchase price \$ _____ Fair market value \$ _____
(if recently appraised, give date, name of appraiser, address and phone number.)

Title to the property is in name of _____

Mortgage on the property held by _____
with approximately \$ _____ as the balance (call bank or lender, providing loan
number and identifying yourself as the owner when you request the balance.)

Monthly payments on the real estate are \$ _____

Who has signed the promissory note secured by the mortgage _____

Hunting lease:

Other real estate:

VEHICLES, BOATS, ETC.

Cars:

Year _____ Make _____ Model _____ Value \$ _____

Vehicle Identification Number _____ Mileage _____

Title in name of _____

Primary driver _____

Chattel mortgage of \$ _____ payable \$ _____ per month

Year _____ Make _____ Model _____ Value \$ _____

Vehicle Identification Number _____ Mileage _____

Title in name of _____

Primary driver _____

Chattel mortgage of \$ _____ payable \$ _____ per month

Trucks or vans:

Year _____ Make _____ Model _____ Value \$ _____

Vehicle Identification Number _____ Mileage _____

Title in name of _____

Primary driver _____

Chattel mortgage of \$ _____ payable \$ _____ per month

Mobile Homes or Travel Trailers:

Year _____ Make _____ Model _____ Value \$ _____

Vehicle Identification Number _____ Mileage _____

Title in name of _____

Primary driver _____

Chattel mortgage of \$ _____ payable \$ _____ per month

Motorcycles:

Year _____ Make _____ Model _____ Value \$ _____

Vehicle Identification Number _____ Mileage _____

Title in name of _____

Primary driver _____

Chattel mortgage of \$ _____ payable \$ _____ per month

Boat, Motor, and trailer:

Describe boat _____

Year obtained _____ Value \$ _____ Motor brand _____

Horsepower _____ Registration No. _____

Describe trailer _____ Value \$ _____

Title in name of _____

Chattel mortgage of \$ _____ payable \$ _____ per month

Utility Trailers:

Describe _____

Value _____

All Terrain Vehicles (4 wheeler): _____

FURNITURE

List all furniture, room by room, located in the family home or in other property that you own, for example a rent house. Do not include antiques or appliances which will be covered below. Specify who is in possession of each item: _____

ANTIQUES

List all antiques that you or your spouse own. Give the date acquired, the location, and value of each piece. Specify who is in possession of each item. _____

JEWELRY

List all jewelry owned by you or your spouse. Give the approximate date when each piece of jewelry was obtained (before or after the marriage). Describe the manner of acquisition. Was it a gift from your spouse? Was it inherited? Give your estimate of the value of each piece. Specify who is in possession of each item. _____

APPLIANCES

List the date of acquisition and approximate value of each item, including refrigerator, microwave, washer, dryer, and other kitchen appliances. Specify who is in possession of each item _____

AUDIO-VISUAL EQUIPMENT

List the date of acquisition and approximate value of each item. Specify who is in possession of each item

Television: _____

Stereo Equipment: _____

Movie Camera: _____

Camera and Equipment: _____

Satellite dish: _____

Other: _____

COMPUTERS

List the date of acquisition and approximate value of each computer, printer, scanner, CD ROM unit or other such property. Specify who is in possession of each item _____

ART WORKS

List all paintings, sculptures, or other such works of art and give the price paid for each item. List the date of acquisition and approximate value of each. Specify who is in possession of each item. _____

COLLECTIONS

Describe each collection, list the date of acquisition, and approximate value of each item. Specify who is in possession of each item

Books: _____

Gun collection: _____

Stamp Collection: _____

Coin Collection: _____

Wine collection: _____

Other: _____

LAWN AND GARDEN EQUIPMENT

List the date of acquisition and approximate value of each item. Specify who is in possession of each item

Tractors _____

Lawnmowers _____

Tillers _____

Other (Shovels, sprayer, edgers, weed-eaters etc.) _____

MACHINERY AND TOOLS

List all machinery and tools, such as saws, drills, compressors, etc. Specify who is in possession of each item _____

ENTERTAINMENT

Sporting event tickets: Do you or your spouse have the right to renew football, baseball or basketball tickets to any pro or college team? _____

BANK ACCOUNTS

Checking Account No. _____ at _____

Approximate balance \$ _____ in the name of _____

Checking Account No. _____ at _____

Approximate balance \$ _____ in the name of _____

Savings Account No. _____ at _____

Approximate balance \$ _____ in the name of _____

Savings Account No. _____ at _____

Approximate balance \$ _____ in the name of _____

Safety Deposit Box: No. _____ at _____

In the name of _____

BENEFITS

List any benefits that you or your spouse receive from any of the following sources:

Social Security _____

Worker's Compensation _____

Veterans Administration _____

Disability _____

INVESTMENTS

Stocks:

Company Name _____

Number of Shares _____ in the name of _____

Value \$ _____

Bonds:

Type _____

In the name of _____ Value \$ _____

Treasury Bills: _____

Mutual Funds:

Company Name _____

Number of Shares _____ in the name of _____

Value \$ _____

Annuities: _____

Certificates of Deposit:

Name of institution deposited with _____

Amount presently on deposit _____

Real Estate Rental Payments: _____

Other: _____

INSURANCE

Life insurance:

Policy No. _____ with _____

On life of _____ for \$ _____

Beneficiary _____ Listed owner _____

Yearly Premium _____ Cash surrender or loan value \$ _____

Policy No. _____ with _____

On life of _____ for \$ _____

Beneficiary _____ Listed owner _____

Yearly Premium _____ Cash surrender or loan value \$ _____

Describe any life insurance you or your spouse may have through your or your spouse's employer or labor union, in the same terms as above.

Health insurance: List all medical or dental insurance coverage by name and address of company, I.D. number, group number, cost and who pays premiums. _____

RETIREMENT ACCOUNTS

Individual Retirement Account (IRA):

For yourself:

Name of institution deposited with _____

Amount presently on deposit _____

For your spouse:

Name of institution deposited with _____

Amount presently on deposit _____

401(k) Plan _____

Retirement or Pension Plan with Employer _____

COMMUNITY BUSINESSES

Name of business _____

Location _____

Nature of business (flower shop, etc.) _____

Form of the business (corporation, partnership, etc.) _____

Principal manager of business (you or your spouse, or both) _____

Date business started _____ Number of employees _____

Value of business \$ _____ Approximate debts of the business \$ _____

INHERITANCES

Have you or your spouse inherited any property during your marriage? If so, list the items or amount of money inherited and describe what happened to each particular inheritance. For example, if you inherited money, was it placed in a bank account, or did you buy something with it such as a car, etc. _____

Are you, your spouse, or both of you beneficiaries under any estate now in probate? If so, state which party, whose estate, the approximate amount involved, and the parish or other state where the succession is pending. _____

PERSONAL INJURY OR PROPERTY CLAIMS

Have you or your spouse received money for damages to injury to person or property? If so, list the name and phone number of the attorney handling the case. _____

Do you or your spouse have any lawsuits pending seeking damages for injury to person or property? If so, list the name and phone number of the attorney handling the case.

OIL AND GAS ROYALTIES OR INTERESTS

Are you or your spouse receiving any type of payment for mineral interests? If so, provide copies of statements or checks showing the amount of such payments and the name and address of the person making the payment. _____

TRUST PROPERTY

Are you or your spouse the beneficiary or settle or of any trust. If so, provide the name of the trust and the trustee and his address. _____

III. DEBTS

MORTGAGES

List all mortgages on real estate in the section above for real estate.

CREDIT CARDS

Name and account number of card _____

Address of creditor _____

Current balance \$ _____ Card issued in name of _____

Purpose of purchases _____

Name and account number of card _____

Address of creditor _____

Current balance \$ _____ Card issued in name of _____

Purpose of purchases _____

Others _____

UNSECURED NOTES AND LOANS

List other debts not secured by mortgage, whether evidenced by written note or not.

Name of creditor _____

Address of creditor _____

Current balance \$ _____ Monthly payments _____

Purpose of loan _____

Date debt incurred _____ Name of debtor _____

Is there a note or other writing evidencing the debt _____

Name of creditor _____

Address of creditor _____

Current balance \$ _____ Monthly payments _____

Purpose of loan _____

Date debt incurred _____ Name of debtor _____

Is there a note or other writing evidencing the debt _____

OTHER DEBTS

List any other debts, such as property taxes, income taxes, etc., not included above and include similar information to that requested above.

IV. REIMBURSEMENTS

List every payment you have made toward every community debt since the filing for divorce. Include: name of creditor, account number, amount of payment, method of payment and check numbers.

V. ADDITIONAL INFORMATION

Should your will be revised? _____

Should credit cards be changed? If so list _____

What do you think is a fair division of community property? _____

_____ .

Are there any factors or additional information that would affect your property settlement, i.e., desire to maintain good relations, feelings of guilt or revenge, protection of children, etc.? _____
